



## PROJECT OVERVIEW |

<b>Location:</b>	Tupelo, Mississippi	<b>Capital Investment by the Company:</b>	
<b>Core Site Size:</b>	1700 acres	\$ 1.3 Billion Capital Investment	
<b>Vehicle Volume:</b>	150,000 annually	\$ 330 Million Buildings	
<b>Estimated Facility Completion Date</b>	2010	\$ 970 Million Equipment	
<b>Start Production:</b>	2010		

### ▶ **ANNUAL ESTIMATED EMPLOYMENT & PAYROLL** (AT YEAR 2011 UNLESS OTHERWISE NOTED) BASED ON IMPACT STUDY

- **2000 Direct Jobs** – \$122 Million Payroll
- **4900 Indirect Jobs** – \$168 Million Payroll
- **1402 Induced Jobs** – \$28 Million Payroll
- **278 Local Governmental Jobs** – \$9 Million Payroll
- **2232 Construction Jobs** (2 year construction period) – \$161 Million Payroll

### ▶ **STATE INVESTMENT / INCENTIVES**

• Public Infrastructure	\$136.6 Million
• Educational Enhancement	\$80 Million
• Site Prep	\$67 Million
• Other	\$10.3 Million
<hr/>	
<b>Total Investment/Incentives</b>	<b>\$293,900,000</b>

### ▶ **ESTIMATED BENEFITS TO THE STATE** (25 Year Cumulative) BASED ON 2000 JOBS

- \$693 Million Revenue
- \$579 Million Cost
- Principal Payback = 10.6 Years
- Principal & Interest Payback = 16.7 Years
- Revenue Collection Always Exceeds Cost of Debt

**ADDITIONAL BENEFIT:** \$50 Million gift to PUL (Pontotoc-Union-Lee) schools over 10 year period. (Not included in legislation)